



The Outlook for Energy

A View to 2030

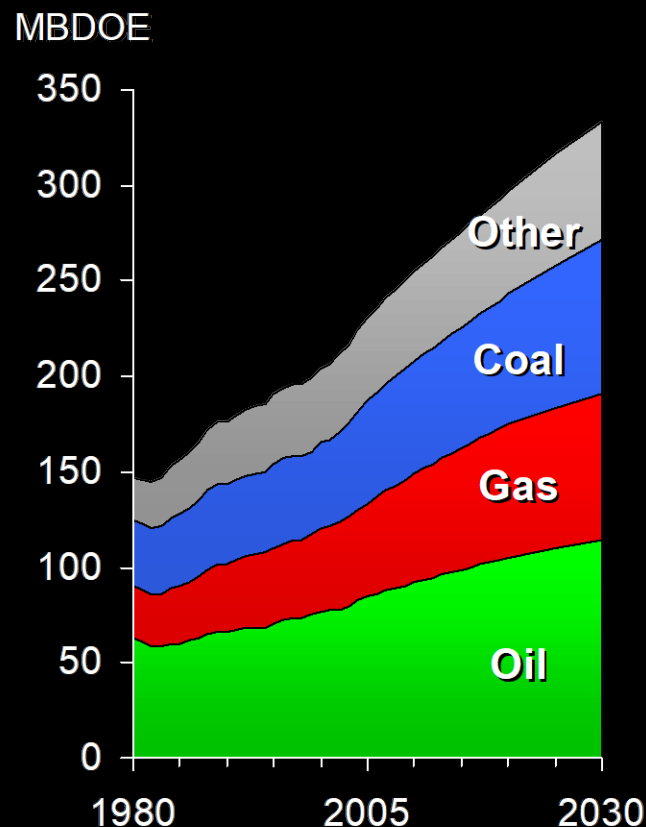
**AAPL 2006 OCS Workshop
January 19, 2006**

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ExxonMobil Production Company**

This presentation includes forward-looking statements. Actual future conditions (including economic conditions, energy demand, and energy supply) could differ materially due to changes in technology, the development of new supply sources, political events, demographic changes, and other factors discussed herein (and in Item 1 of ExxonMobil's latest report on Form 10-K). This material is not to be reproduced without the permission of Exxon Mobil Corporation.

Energy Outlook Basis

Energy Supply/Demand



- **Energy Outlook Buildup**

- Energy demand by countries and end use sectors
- Total energy growth linked to economic drivers
- Incorporates efficiency improvements
- Fuel shares consider trends, economics, supply

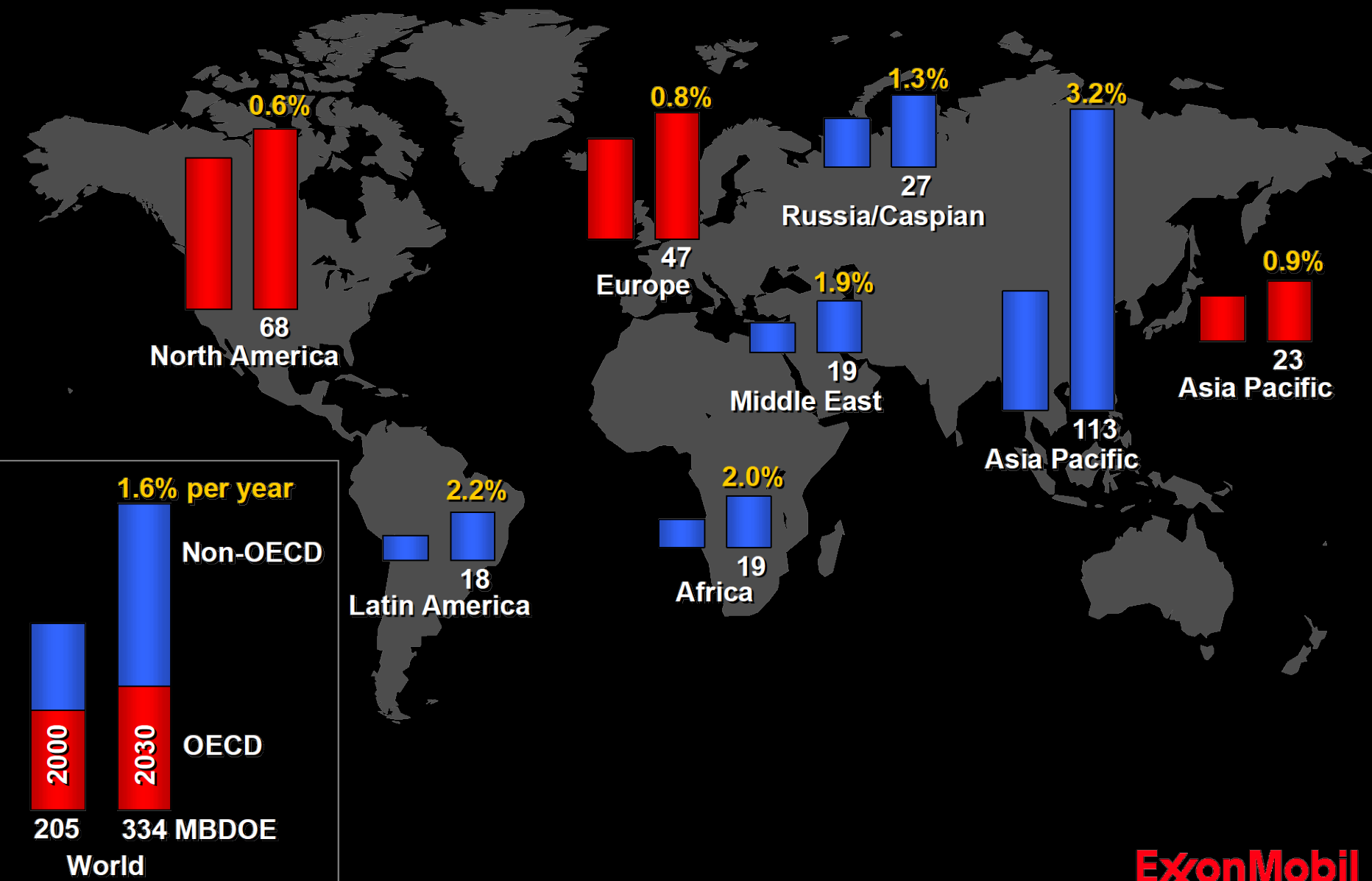
- **Oil & Gas supply outlook**

- Ultimate recoverable resources estimated
- Production profiles modeled for key countries

- **Outlook based on key assumptions**

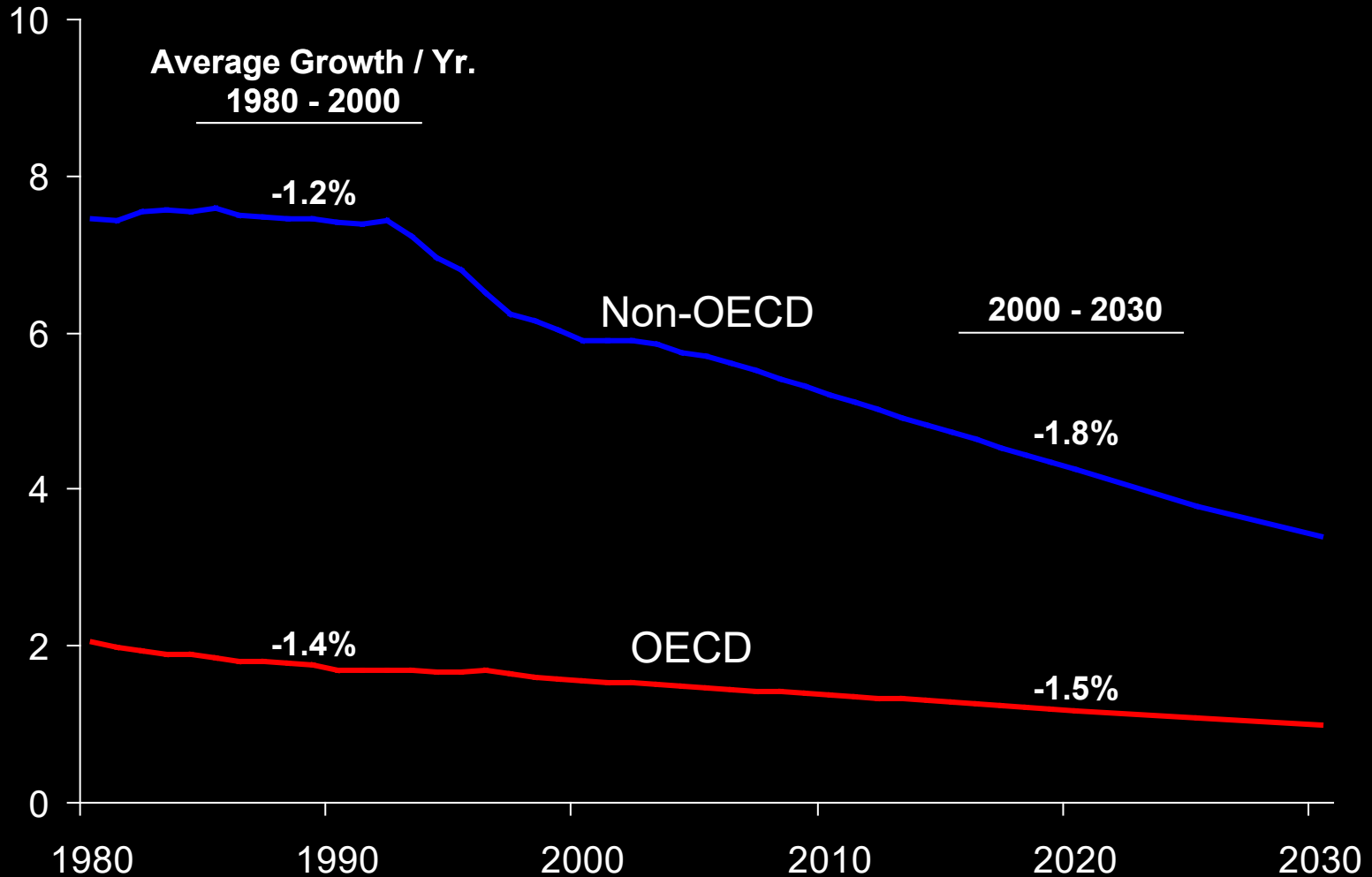
- Growing population, improving living standards
- Ongoing improvement in efficiency
- Timely and adequate energy supplies
- Technology advances for supply and demand

Energy Use - 2030



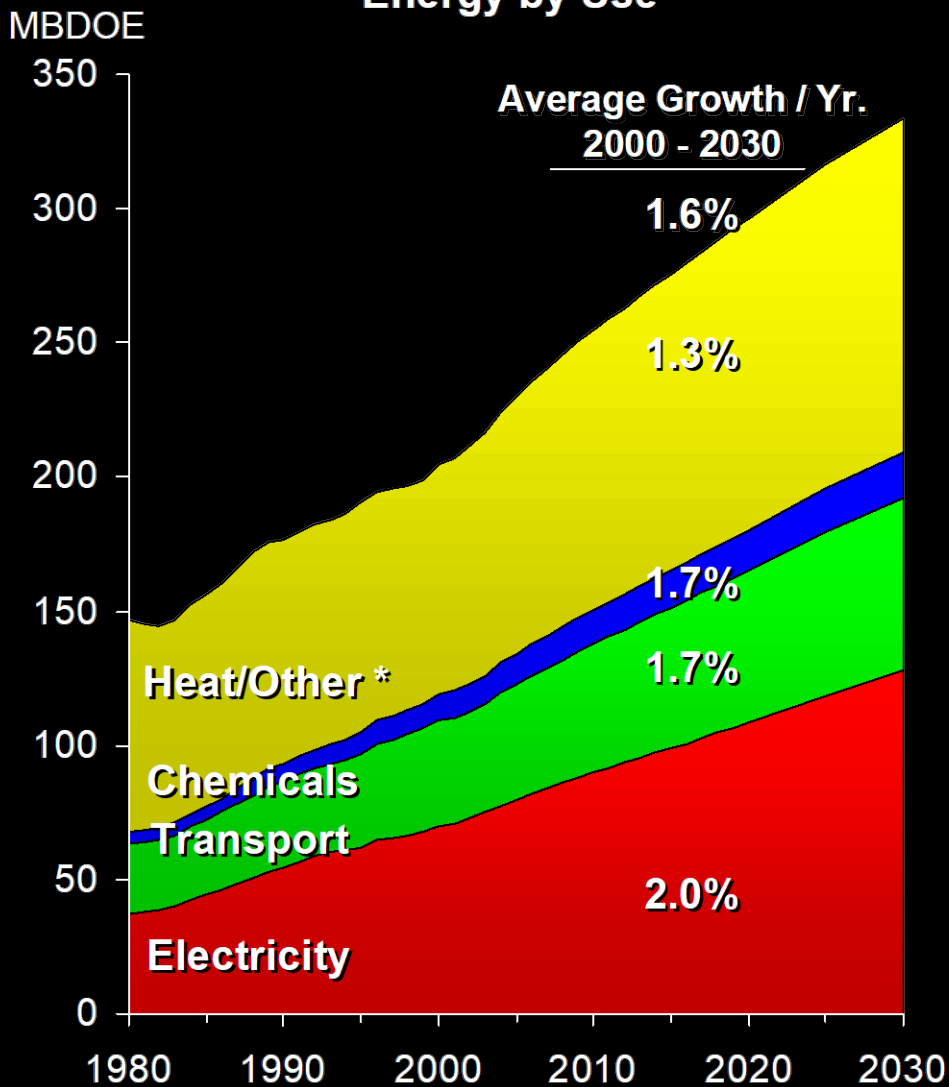
Energy Intensity - Declining Trend Accelerates

Barrels of Oil Equivalent
per \$K GDP



Energy Demand Grows

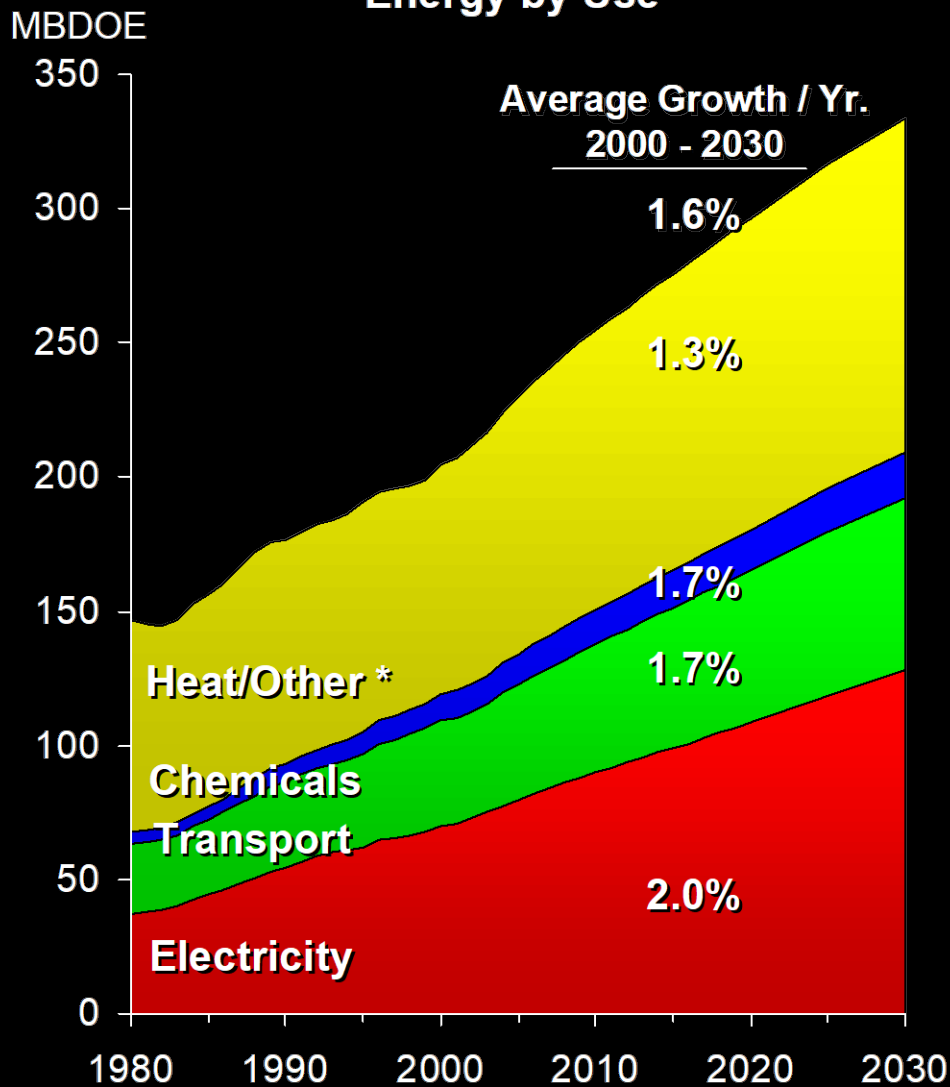
Energy by Use



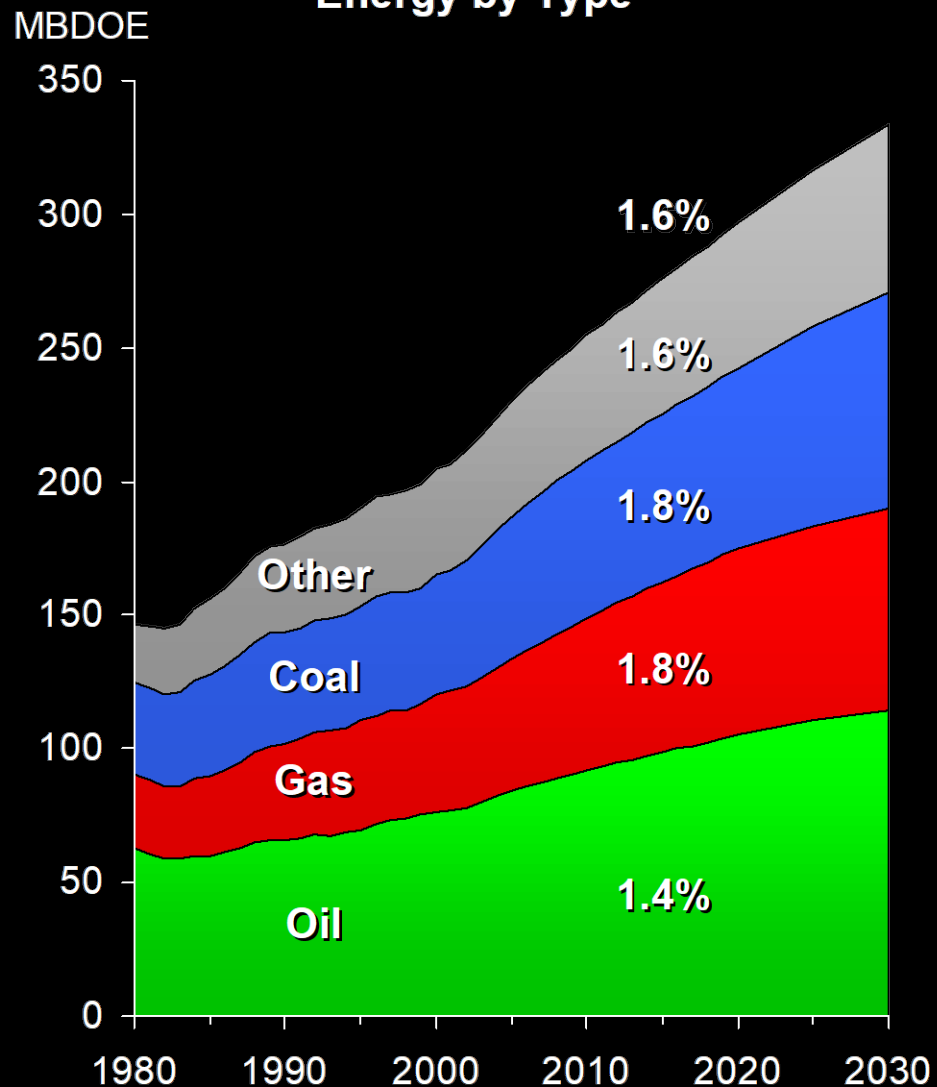
* Heat/Other includes Residential, Commercial, Industrial, Agriculture

Energy Demand Grows

Energy by Use



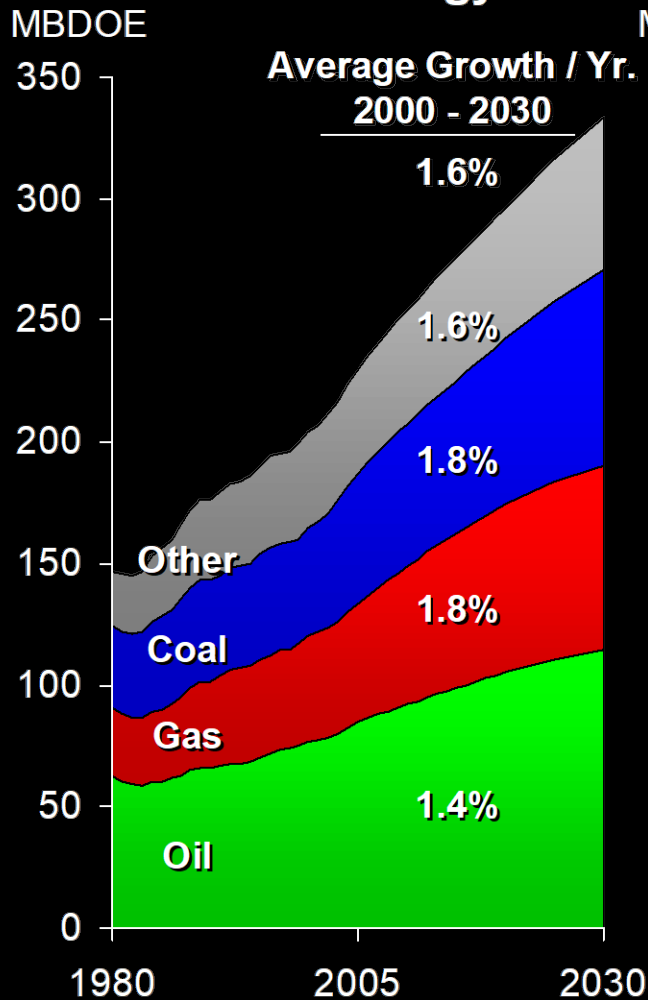
Energy by Type



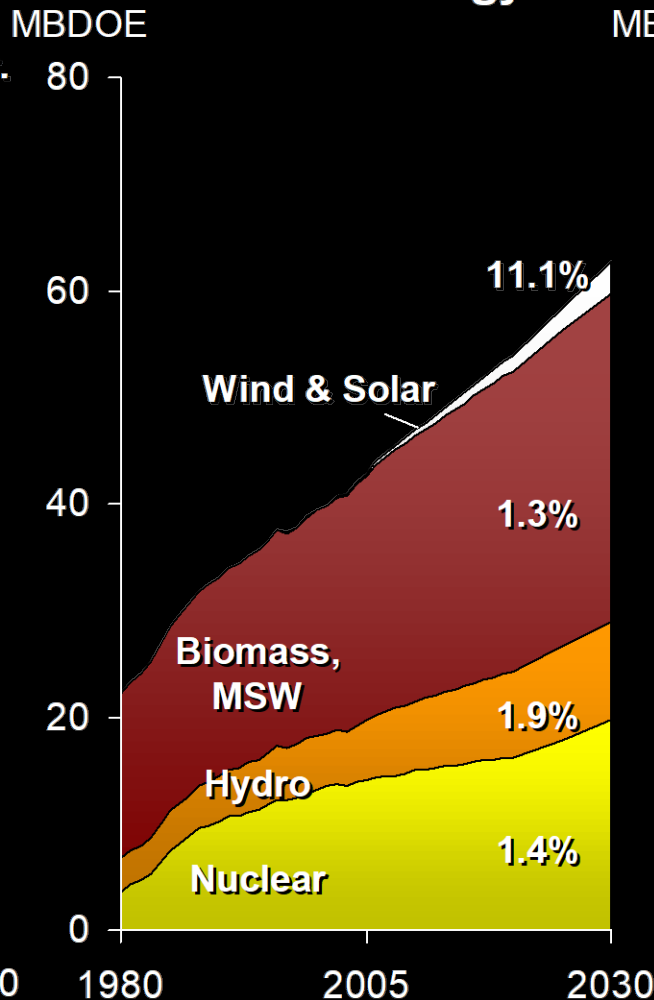
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Oil and Gas Remain Predominant

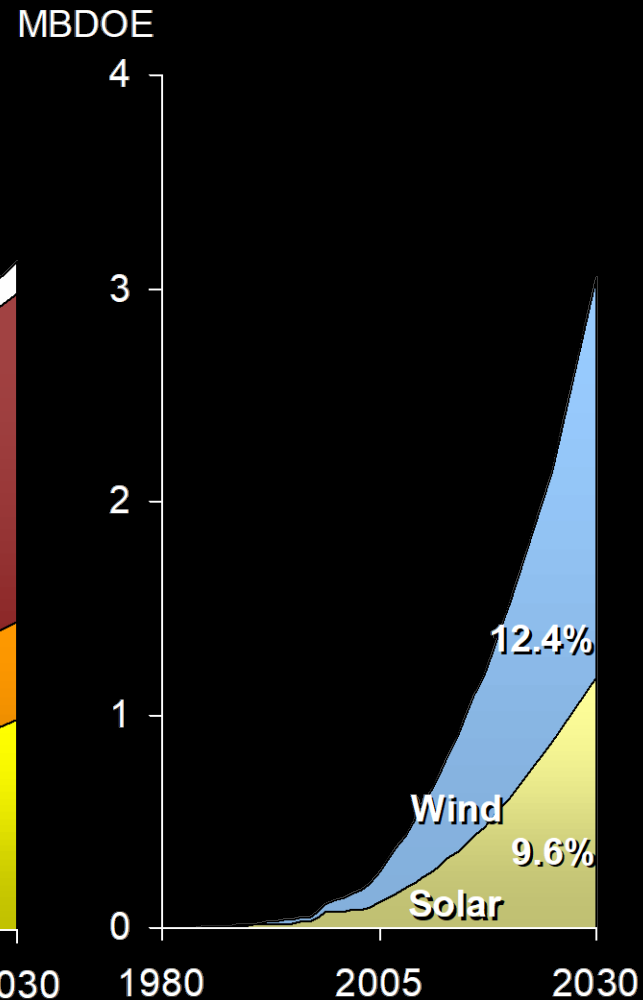
Total Energy



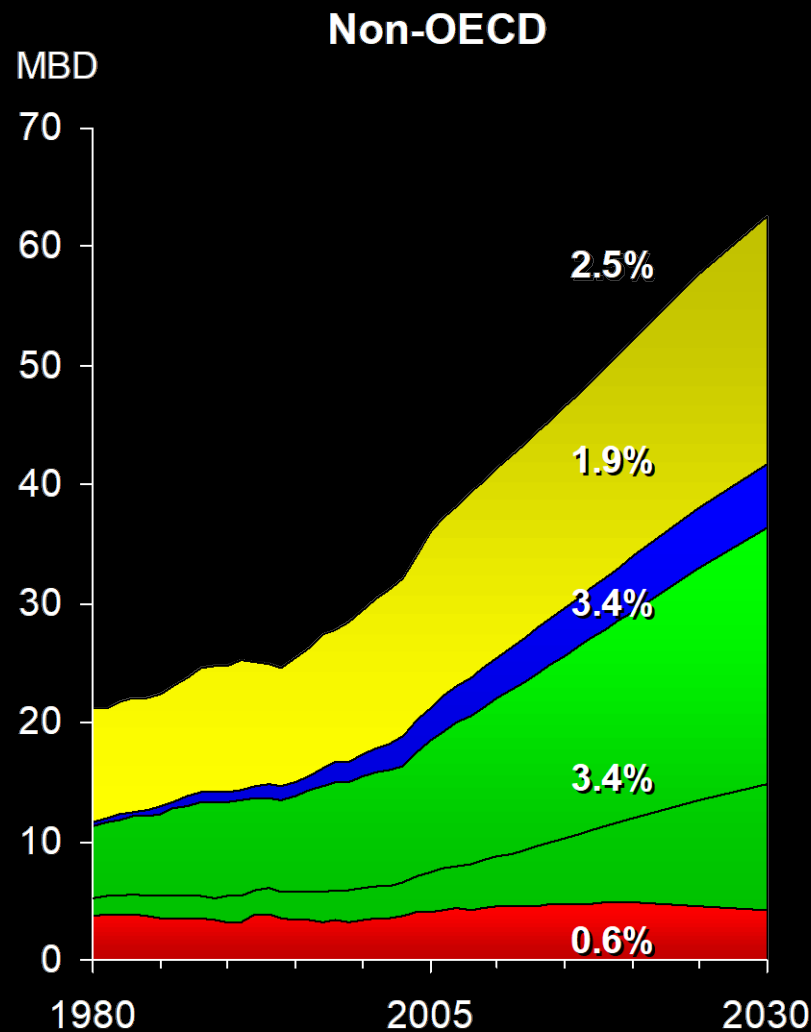
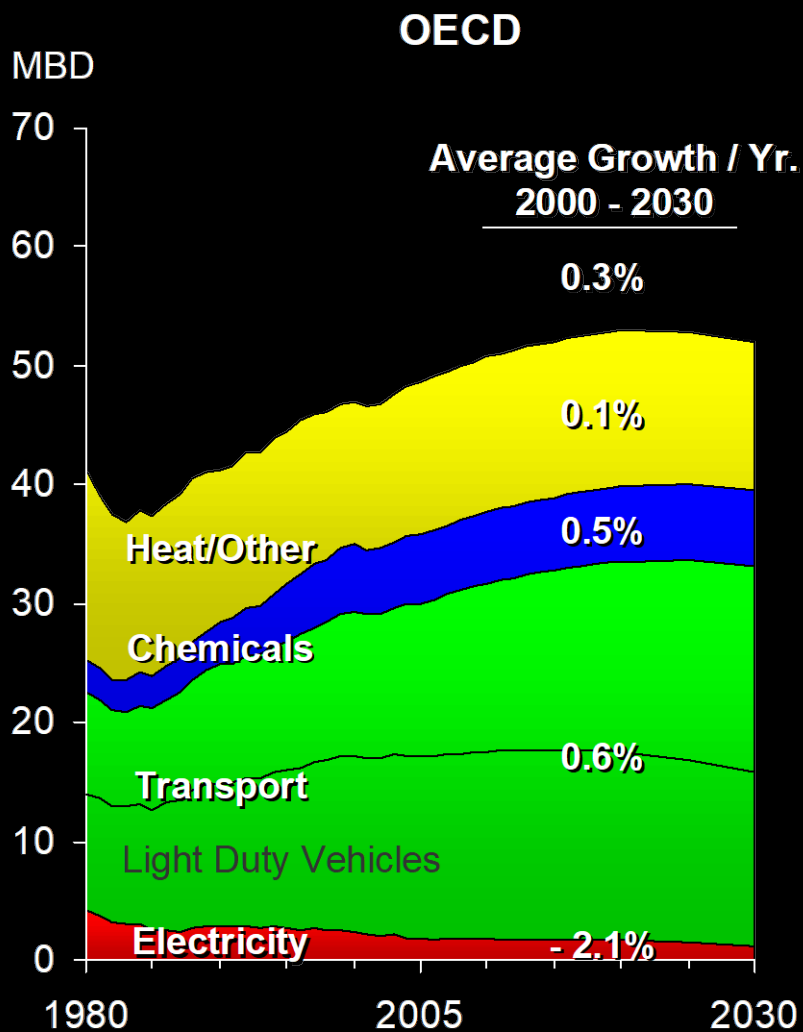
Other Energy



Wind & Solar

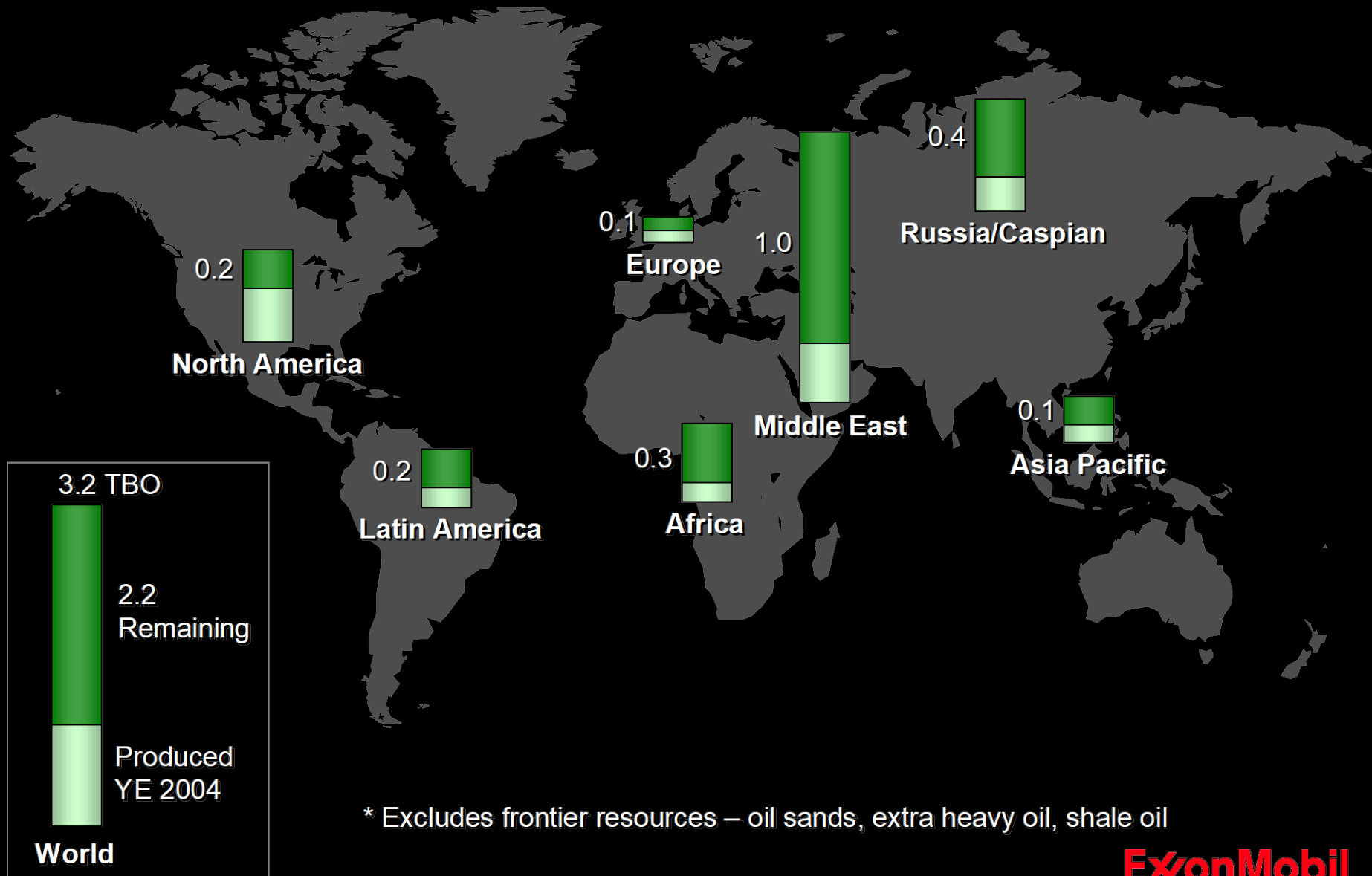


Oil Growth Led by Non-OECD Transport Demand

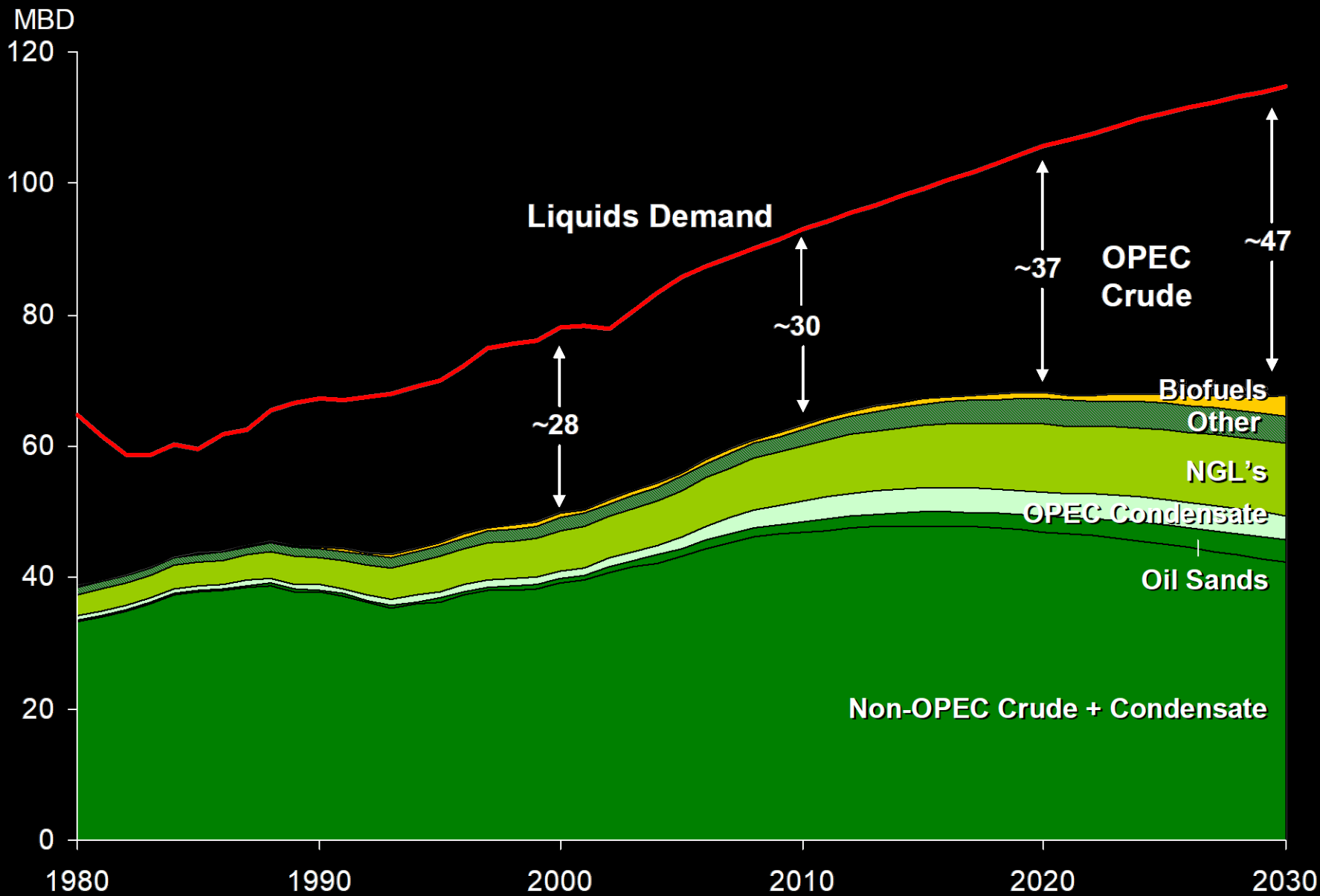


Conventional Oil Resources - 2005

Conventional* Crude and Condensate (TBO)



Worldwide Liquids Production

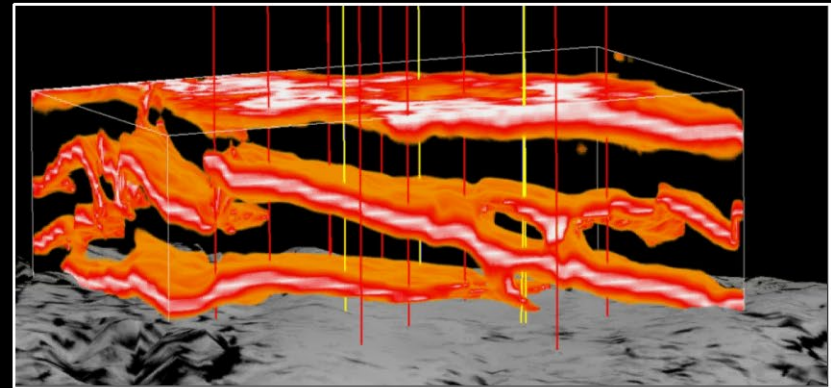


Technology Essential to Meet Supply Challenges

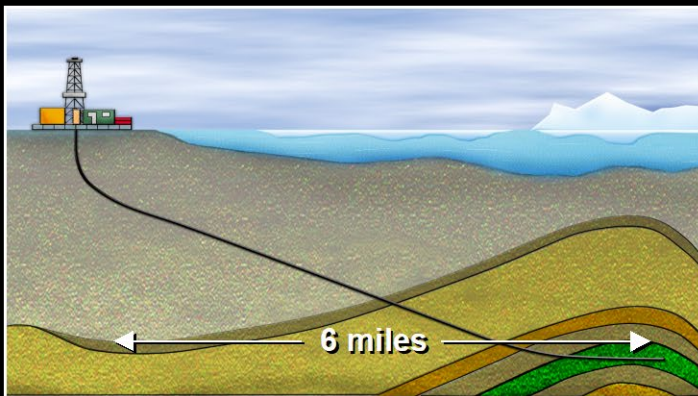
Harsh Environments



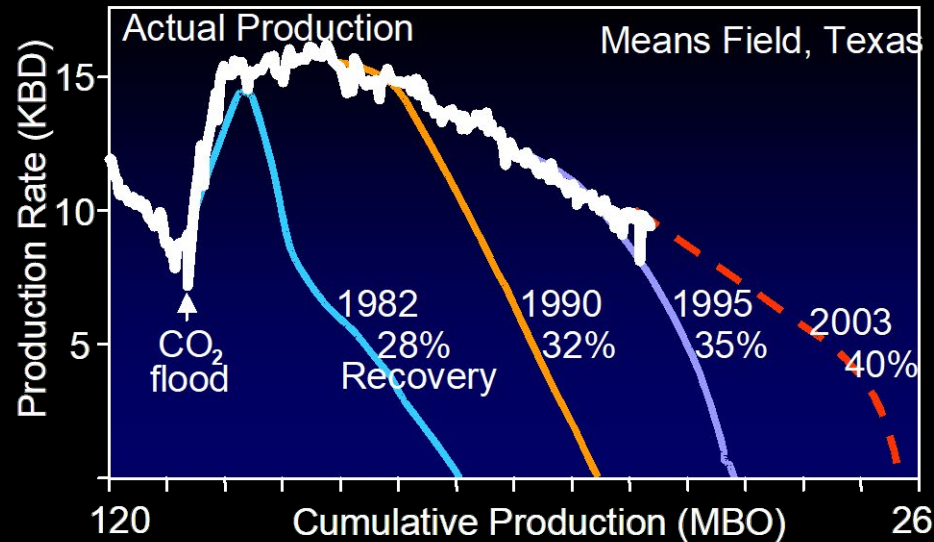
Reservoir Imaging



Extended Reach Drilling

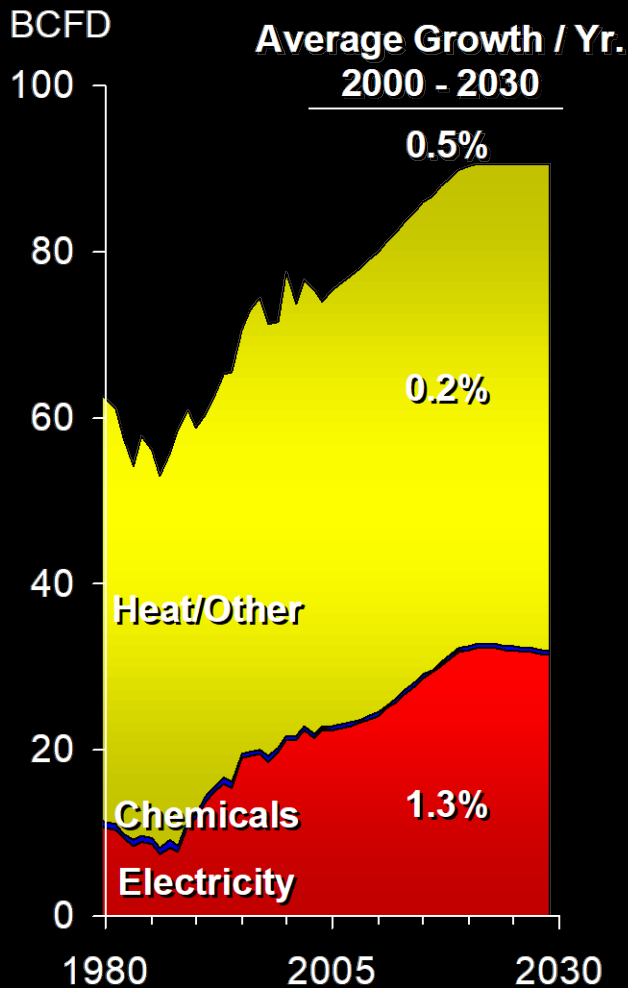


Enhanced Oil Recovery

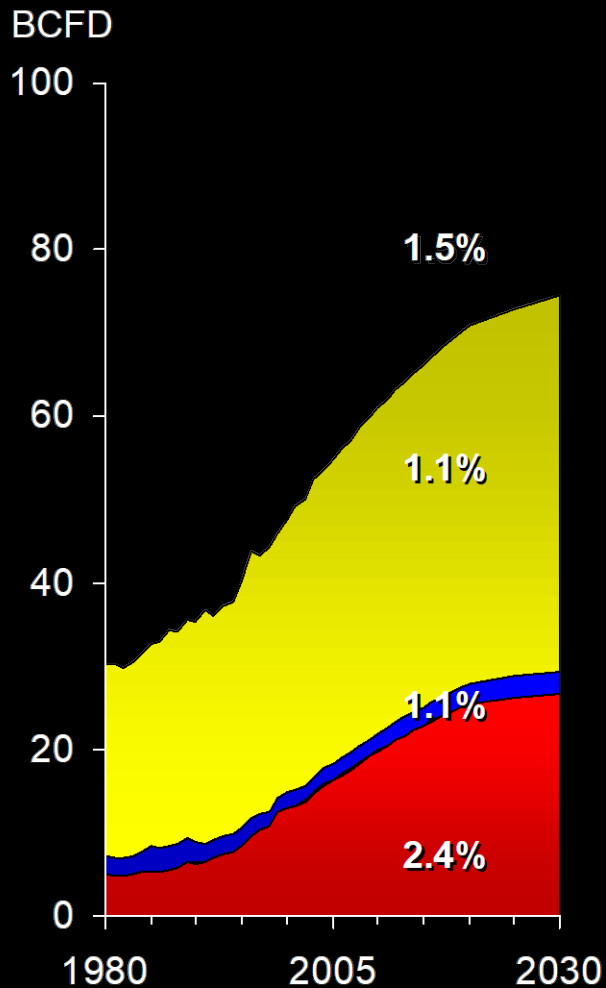


Gas Demand - Regional Split

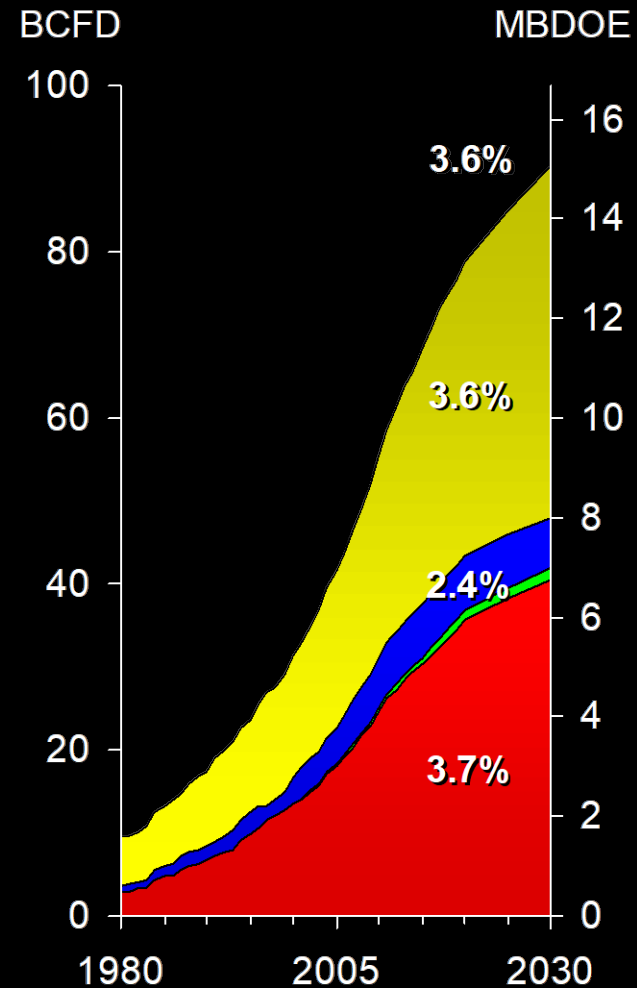
North America



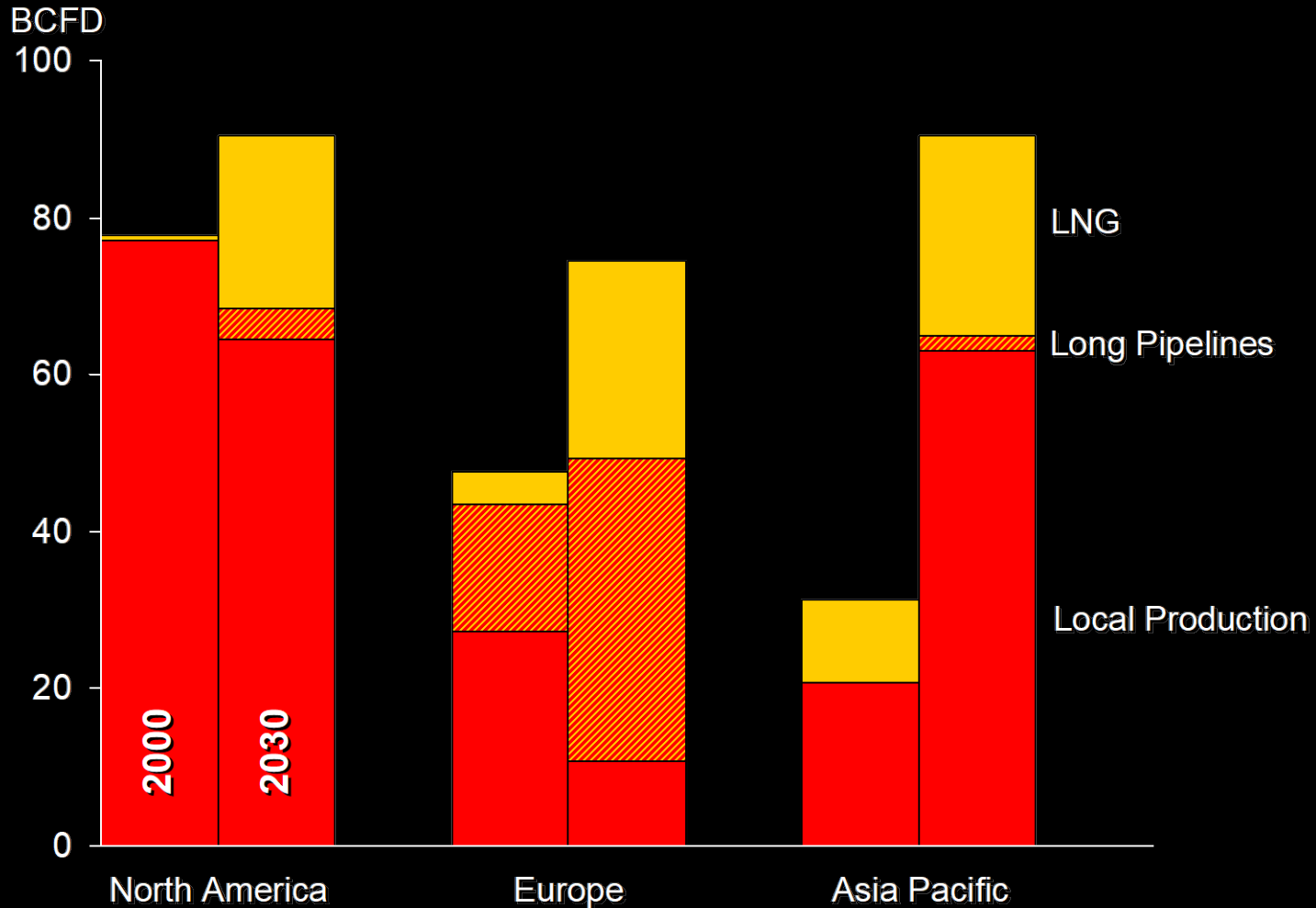
Europe



Asia Pacific

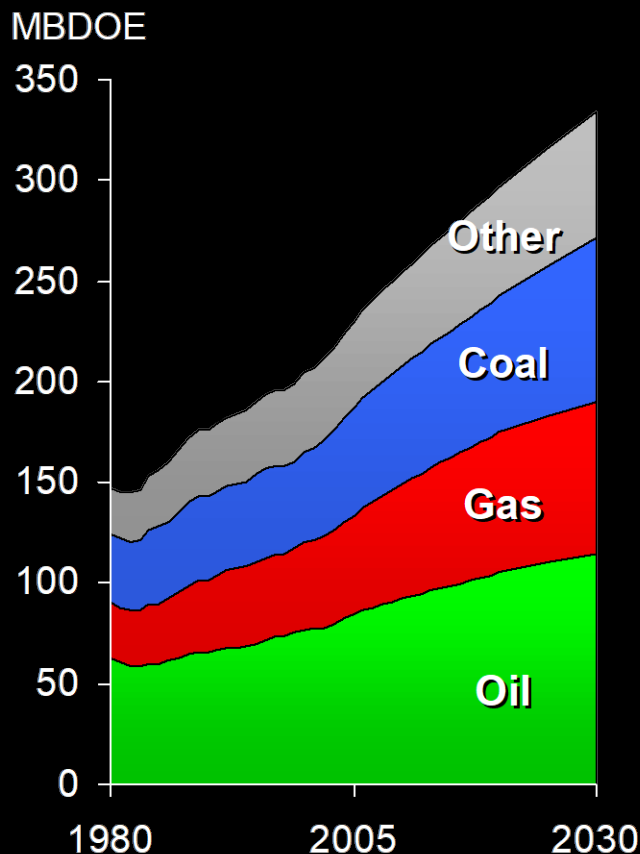


Growing Reliance on Gas Imports



The Outlook for Energy to 2030

Energy by Type



- **Energy demand will increase 50% by 2030**
 - Driven by economic progress & population growth
- **80% of energy demand growth in non-OECD**
- **Energy efficiency trends to accelerate**
- **Oil, gas and coal remain predominant**
 - Oil resources adequate to sustain growth
 - Gas market increasingly global
 - Coal growth linked to non-OECD economic gains
- **Technology critical to meeting energy challenges**

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The Outlook for Energy

***For more information regarding ExxonMobil's Energy Outlook
please visit the link below:***

www.exxonmobil.com/energyoutlook

